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**Financial Statements****Sillenger Exploration Corp.**  
(An Exploration Stage Company)

February 29, 2008

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**Report of Independent Registered Public Accounting Firm**

To the Board of Directors of  
Sillenger Exploration Corp.  
Vancouver, British Columbia, Canada

We have audited the accompanying balance sheets of Sillenger Exploration Corp. (the "Company") as of February 29, 2008 and February 28, 2007, and the related statements of operations, stockholders' equity, and cash flows for the periods then ended and for the period from February 14, 2007 (Date of Inception) through February 29, 2008. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audits in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Sillenger Exploration Corp. as of February 29, 2008 and February 28, 2007, and the results of its operations and its cash flows for the periods then ended and from February 14, 2007 (Date of Inception) through February 29, 2008 in conformity with accounting principles generally accepted in the United States of America.

As discussed in Note 2 to the financial statements, the Company's absence of significant revenues, recurring losses from operations, and its need for additional financing in order to fund its projected loss in 2009 raise substantial doubt about its ability to continue as a going concern. The 2008 financial statements do not include any adjustments that might result from the outcome of this uncertainty.

/s/ Maddox Ungar Silberstein, PLLC

Maddox Ungar Silberstein, PLLC  
Bingham Farms, Michigan  
April 30, 2008

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**SILLENGER EXPLORATION CORP.**  
*(AN EXPLORATION STAGE COMPANY)*  
**BALANCE SHEETS**  
As of February 29, 2008 and February 28, 2007

	<u>2008</u>	<u>2007</u>
<b>ASSETS</b>		
Current assets		
Cash	\$ 44,588	\$ 2,993
<b>TOTAL ASSETS</b>	<u>\$ 44,588</u>	<u>\$ 2,993</u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
<b>LIABILITIES</b>		
Current liabilities		
Accrued expenses	\$ 3,500	\$ -0-
<b>STOCKHOLDERS' EQUITY</b>		
Common stock, \$.001 par value, 75,000,000 shares authorized, 5,823,000 shares issued and outstanding (2007-3,000,000)	5,823	3,000
Additional paid in capital	45,327	-0-
Deficit accumulated during the exploration stage	(10,062)	(7)
Total stockholders' equity	<u>41,088</u>	<u>2,993</u>
<b>TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY</b>	<u>\$ 44,588</u>	<u>\$ 2,993</u>

*See accompanying notes to financial statements.*

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**SILLENGER EXPLORATION CORP.**  
*(AN EXPLORATION STAGE COMPANY)*  
**STATEMENTS OF OPERATIONS**  
**For the year ended February 29, 2008**  
**For the period from February 14, 2007 (Date of Inception) through February 28, 2007**  
**For the period from February 14, 2007 (Date of Inception) through February 29, 2008**

	<u>Year ended February 29, 2008</u>	<u>Period from February 14, 2007 (Inception) to February 28, 2007</u>	<u>Period from February 14, 2007 (Inception) to February 29, 2008</u>
General and administrative expenses:			
Professional fees	\$ 8,664	\$ 0	\$ 8,664
Exploration costs	380	0	380
Other	<u>1,011</u>	<u>7</u>	<u>1,018</u>
Total general and administrative expenses	<u>10,055</u>	<u>7</u>	<u>10,062</u>
Net loss	<u>\$ (10,055)</u>	<u>\$ (7)</u>	<u>\$ (10,062)</u>
Net loss per share:			
Basic and diluted	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>	
Weighted average shares outstanding:			
Basic and diluted	<u>5,823,000</u>	<u>3,000,000</u>	

*See accompanying notes to financial statements.*

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**SILLENGER EXPLORATION CORP.**  
**(AN EXPLORATION STAGE COMPANY)**  
**STATEMENT OF STOCKHOLDERS' EQUITY**  
**Period from February 14, 2007 (Date of Inception) through February 29, 2008**

	<u>Common stock</u>			<b>Deficit accumulated during the exploration stage</b>	<b>Total</b>
	<u>Shares</u>	<u>Amount</u>	<u>Additional paid-in capital</u>		
Issuance of common stock for cash to founders	3,000,000	\$ 3,000	\$ -	\$ -	\$ 3,000
Net loss for the period	-	-	-	(7)	(7)
Balance, February 28, 2007	<u>3,000,000</u>	<u>3,000</u>	<u>-</u>	<u>(7)</u>	<u>2,993</u>
Issuance of common stock for cash at \$.01 per share	2,325,000	2,325	20,925	-	23,250
Issuance of common stock for cash at \$.05 per share	498,000	498	24,402	-	24,900
Net loss for the period	-	-	-	(10,055)	(10,055)
Balance, February 29, 2008	<u>5,823,000</u>	<u>\$ 5,823</u>	<u>\$ 45,327</u>	<u>\$ (10,062)</u>	<u>\$ 41,088</u>

*See accompanying notes to financial statements.*

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**SILLENGER EXPLORATION CORP.**  
**(A EXPLORATION STAGE COMPANY)**  
**STATEMENTS OF CASH FLOWS**  
**For the year ended February 29, 2008**  
**For the period from February 14, 2007 (Date of Inception) through February 28, 2007**  
**For the period from February 14, 2007 (Date of Inception) through February 29, 2008**

	<u>For the year ended February 29, 2008</u>	<u>Period from February 14, 2007 (Inception) to February 28, 2007</u>	<u>Period from February 14, 2007 (Inception) to February 29, 2008</u>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
Net loss	\$ (10,055)	\$ (7)	\$ (10,062)
Change in non-cash working capital items			
Increase in accrued expenses	<u>3,500</u>	<u>-0-</u>	<u>3,500</u>
<b>CASH FLOWS USED IN OPERATING ACTIVITIES</b>	<u>(6,555)</u>	<u>(7)</u>	<u>(6,562)</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Proceeds from sale of common stock	<u>48,150</u>	<u>3,000</u>	<u>51,150</u>
<b>NET INCREASE IN CASH</b>	<u>41,595</u>	<u>2,993</u>	<u>44,588</u>
Cash, beginning of period	2,993	-	-
Cash, end of period	<u>\$ 44,588</u>	<u>\$ 2,993</u>	<u>\$ 44,588</u>
<b>SUPPLEMENTAL CASH FLOW INFORMATION</b>			
Interest paid	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Income taxes paid	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

*See accompanying notes to financial statements.*

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**SILLENGER EXPLORATION CORP.**  
*(AN EXPLORATION STAGE COMPANY)*  
**NOTES TO THE FINANCIAL STATEMENTS**  
February 29, 2008

**NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES****Nature of Business**

Sillenger Exploration Corp. (“Sillenger” or the “Company”) was incorporated in Nevada on February 14, 2007. Sillenger is an exploration stage company and has not yet realized any revenues from its planned operations. Sillenger is currently in the process of acquiring certain mining claims.

**Use of Estimates**

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the balance sheet. Actual results could differ from those estimates.

**Basic Loss Per Share**

Basic loss per share has been calculated based on the weighted average number of shares of common stock outstanding during the period.

**Mineral Properties**

Cost of license acquisition, exploration, carrying and retaining unproven mineral lease properties are expensed as incurred. Costs of acquisition are capitalized subject to impairment testing, in accordance with SFAS 144, “Accounting for the Impairment or Disposal of Long-Lived Assets”, when facts and circumstances indicate impairment may exist.

**Comprehensive Income**

The Company has adopted SFAS 130 “Reporting Comprehensive Income”, which establishes standards for reporting and display of comprehensive income, its components and accumulated balances. When applicable, the Company would disclose this information on its Statement of Stockholders’ Equity. Comprehensive income comprises equity except those resulting from investments by owners and distributions to owners. The Company has not had any significant transactions that are required to be reported in other comprehensive income.

**Income Tax**

Sillenger follows SFAS 109, “Accounting for Income Taxes.” Deferred income taxes reflect the net effect of (a) temporary difference between carrying amounts of assets and liabilities for financial purposes and the amounts used for income tax reporting purposes, and (b) net operating loss carryforwards. No net provision for refundable Federal income tax has been made in the accompanying statement of loss because no recoverable taxes were paid previously. Similarly, no deferred tax asset attributable to the net operating loss carryforward has been recognized, as it is not deemed likely to be realized.

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**SILLENGER EXPLORATION CORP.**  
*(AN EXPLORATION STAGE COMPANY)*  
**NOTES TO THE FINANCIAL STATEMENTS**  
**February 29, 2008**

**NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)****Cash and Cash Equivalents**

The Company considers all highly liquid investments with the original maturities of three months or less to be cash equivalents

**Recent Accounting Pronouncements**

Sillenger does not expect the adoption of recently issued accounting pronouncements to have a significant impact on the Company's results of operations, financial position or cash flow.

**NOTE 2 - GOING CONCERN**

Sillenger has recurring losses and has a deficit accumulated during the exploration stage of \$10,062 as of February 29, 2008. Sillenger's financial statements are prepared using the generally accepted accounting principles applicable to a going concern, which contemplates the realization of assets and liquidation of liabilities in the normal course of business. However, Sillenger has no current source of revenue. Without realization of additional capital, it would be unlikely for Sillenger to continue as a going concern. Sillenger's management plans on raising cash from public or private debt or equity financing, on an as needed basis and in the longer term, revenues from the acquisition, exploration and development of mineral interests, if found. Sillenger's ability to continue as a going concern is dependent on these additional cash financings, and, ultimately, upon achieving profitable operations through the development of mineral interests.

**NOTE 3 - MINERAL PROPERTY RIGHTS**

During the period ended February 29, 2008, the Company acquired a 100% interest in three mining claims in the Bulkley mining district of British Columbia, Canada for cash consideration of \$380. The property is being held in trust for the Company by a third party.

**NOTE 4 – INCOME TAXES**

The provision for Federal income tax consists of the following:

	<b>February 29, 2008</b>
Refundable Federal income tax attributable to:	
Current Operations	\$ 3,421
Less: valuation allowance	(3,421)
Net provision for Federal income taxes	\$ -

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**SILLENGER EXPLORATION CORP.**  
*(AN EXPLORATION STAGE COMPANY)*  
**NOTES TO THE FINANCIAL STATEMENTS**  
February 29, 2008

**NOTE 4 – INCOME TAXES (continued)**

The cumulative tax effect at the expected rate of 34% of significant items comprising our net deferred tax amount is as follows:

	<b>February 29, 2008</b>
Deferred tax asset attributable to:	
Net operating loss carryover	\$ 3,421
Less: valuation allowance	<u>(3,421)</u>
Net deferred tax asset	<u><u>\$ -</u></u>

At February 29, 2008, Sillenger had an unused net operating loss carryover approximating \$10,062 that is available to offset future taxable income; it expires beginning in 2027.

**NOTE 5 – COMMON STOCK**

At inception, Sillenger issued 3,000,000 shares of stock to its founding shareholder for \$3,000 cash.

During the period ended February 29, 2008, Sillenger issued 2,823,000 shares of stock for \$48,150 cash.

**NOTE 6 – COMMITMENTS**

Sillenger neither owns nor leases any real or personal property, an officer has provided office services without charge. Such costs are immaterial to the financial statements and accordingly are not reflected herein. The officers and directors are involved in other business activities and most likely will become involved in other business activities in the future.

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**SILLENGER EXPLORATION CORP.**  
*(A EXPLORATION STAGE COMPANY)*  
**BALANCE SHEETS**  
**As at May 31, 2008 and February 29, 2008**

<u>ASSETS</u>	<u>May 31, 2008</u> <u>(unaudited)</u>	<u>February 29,</u> <u>2008</u> <u>(audited)</u>
Current assets		
Cash	\$ 35,687	\$ 44,589
Total current assets	<u>35,687</u>	<u>44,589</u>
 TOTAL ASSETS	 <u>\$ 35,687</u>	 <u>\$ 44,589</u>
<u>LIABILITIES AND STOCKHOLDERS' EQUITY</u>		
Current liabilities		
Accounts payable and accrued liabilities	\$ 1,750	\$ 3,500
 TOTAL LIABILITIES	 1,750	 3,500
STOCKHOLDERS' EQUITY:		
Common stock, \$.001 par value, 75,000,000 shares authorized, 5,823,000 shares issued and outstanding	5,823	5,823
Additional paid in capital	45,327	45,327
Deficit accumulated during the exploration stage	<u>(17,213)</u>	<u>(10,061)</u>
Total stockholders' equity	<u>33,937</u>	<u>41,089</u>
 TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	 <u>\$ 35,687</u>	 <u>\$ 44,589</u>

*See accompanying notes to financial statements.*

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**SILLENGER EXPLORATION CORP.**  
*(AN EXPLORATION STAGE COMPANY)*  
**STATEMENTS OF OPERATIONS (unaudited)**  
**Three months ended May 31, 2008 and 2007**  
**Period from February 14, 2007 (Inception) to May 31, 2008**

	Three months ended <u>May 31, 2008</u>	Three months ended <u>May 31, 2007</u>	Period from February 14, 2007 (Inception) to <u>May 31, 2008</u>
Revenues	\$ 0-	\$ 0-	\$ 0-
General and administrative expenses:			
Professional fees	6,550	877	15,214
Exploration costs	500	-0-	880
Other	102	62	1,119
Total general and administrative	<u>7,152</u>	<u>939</u>	<u>17,213</u>
Net loss	<u>\$ (7,152)</u>	<u>\$ (939)</u>	<u>\$ (17,213)</u>
Net loss per share:			
Basic and diluted	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>	
Weighted average shares outstanding:			
Basic and diluted	<u>5,823,000</u>	<u>2,325,000</u>	

*See accompanying notes to financial statements*

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**SILLENGER EXPLORATION CORP.**  
*(AN EXPLORATION STAGE COMPANY)*  
**STATEMENT OF STOCKHOLDERS' EQUITY (unaudited)**  
**Period from February 14, 2007 (Date of Inception) through February 29, 2008**

	<u>Common stock</u>			Deficit accumulated during the exploration stage	Total
	<u>Shares</u>	<u>Amount</u>	<u>Additional paid-in capital</u>		
Issuance of common stock for cash to founders	3,000,000	\$ 3,000	\$ -	\$ -	\$ 3,000
Net loss for the period	-	-	-	(7)	(7)
Balance February 28, 2007	<u>3,000,000</u>	<u>3,000</u>	<u>-</u>	<u>(7)</u>	<u>2,993</u>
Issuance of common stock for cash at \$.01 per share	2,325,000	2,325	20,925	-	23,250
Issuance of common stock for cash at \$.05 per share	498,000	498	24,402	-	24,900
Net loss for the period	-	-	-	(10,054)	(10,054)
Balance, February 29, 2008	5,823,000	5,823	45,327	(10,061)	41,089
Net loss for the period	<u>-</u>	<u>-</u>	<u>-</u>	<u>(7,152)</u>	<u>(7,152)</u>
Balance, May 31, 2008	<u>5,823,000</u>	<u>\$ 5,823</u>	<u>\$ 45,327</u>	<u>\$ (17,213)</u>	<u>\$ 33,937</u>

*See accompanying notes to financial statements.*

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**SILLENGER EXPLORATION CORP.**  
**(AN EXPLORATION STAGE COMPANY)**  
**STATEMENTS OF CASH FLOWS (unaudited)**  
**Three months ended May 31, 2008**  
**Period from February 14, 2007 (Inception) to May 31, 2008**

	<b>Three months ended May 31, 2008</b>	<b>Three months ended May 31, 2007</b>	<b>Period from February 14, 2007 (Inception) to May 31, 2008</b>
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
Net loss	\$ (7,152)	\$ (939)	\$ (17,213)
Change in non-cash working capital items			
Accounts payable and accrued liabilities	(1,750)	-0-	1,750
<b>CASH FLOWS USED IN OPERATING ACTIVITIES</b>	<u>(8,902)</u>	<u>(939)</u>	<u>(15,463)</u>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Proceeds from sales of common stock	<u>-0-</u>	<u>23,000</u>	<u>51,150</u>
<b>NET INCREASE (DECREASE) IN CASH</b>	(8,902)	22,061	35,687
Cash, beginning of period	44,589	-0-	-0-
Cash, end of period	<u>\$ 35,687</u>	<u>\$ 22,061</u>	<u>\$ 35,687</u>
<b>SUPPLEMENTAL CASH FLOW INFORMATION</b>			
Interest paid	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Income taxes paid	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

*See accompanying notes to financial statements.*

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**SILLENGER EXPLORATION CORP.**  
*(AN EXPLORATION STAGE COMPANY)*  
**NOTES TO THE FINANCIAL STATEMENTS**  
*May 31, 2008*

**NOTE 1 - BASIS OF PRESENTATION**

The accompanying unaudited interim financial statements of Silleger Exploration Corp. have been prepared in accordance with accounting principles generally accepted in the United States of America and the rules of the Securities and Exchange Commission ("SEC"), and should be read in conjunction with the audited financial statements and notes thereto contained in the Company's registration statement filed with the SEC on Form SB-2. In the opinion of management, all adjustments, consisting of normal recurring adjustments, necessary for a fair presentation of financial position and the results of operations for the interim periods presented have been reflected herein. The results of operations for interim periods are not necessarily indicative of the results to be expected for the full year. Notes to the financial statements which would substantially duplicate the disclosure contained in the audited financial statements for the most recent fiscal year 2007 as reported in Form SB-2, have been omitted.

**NOTE 2 – SUMMARY OF ACCOUNTING POLICIES****Nature of Business**

Silleger Exploration Corp. ("Silleger") was incorporated in Nevada on February 14, 2007. Silleger is an exploration stage company and has not yet realized any revenues from its planned operations.

During the period ended February 29, 2008, the Company acquired a 100% interest in three mining claims in the Bulkley mining district of British Columbia, Canada for cash consideration of \$379. The property is being held in trust for the Company by a third party.

**Cash and Cash Equivalents**

For the purposes of presenting cash flows, Silleger considers all highly liquid investments with original maturities of three months or less to be cash equivalents.

**Fair Value of Financial Instruments**

The Company's financial instruments consist of cash and cash equivalents. The carrying amount of these financial instruments approximates fair value due either to length of maturity or interest rates that approximate prevailing market rates unless otherwise disclosed in these financial statements.

**Mineral Properties**

Cost of license acquisition, exploration and carrying and retaining unproven mineral lease properties are expensed as incurred. Costs of acquisition are capitalized subject to impairment testing, in accordance with SFAS 144 "Accounting for the Impairment of Long-Lived Assets", when facts and circumstances indicate impairment may exist.

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**SILLENGER EXPLORATION CORP.**  
*(AN EXPLORATION STAGE COMPANY)*  
**NOTES TO THE FINANCIAL STATEMENTS**  
*May 31, 2008*

**NOTE 2 – SUMMARY OF ACCOUNTING POLICIES (continued)**

## Comprehensive Income

The Company has adopted SFAS 130 “Reporting Comprehensive Income” which establishes standards for reporting and display of comprehensive income, its components and accumulated balances. When applicable, the Company would disclose this information on its Statement of Stockholders’ Equity. Comprehensive income comprises equity except those resulting from investments by owners and distributions to owners. The Company has not had any significant transactions that are required to be reported in other comprehensive income.

## Income Tax

Sillenger follows SFAS 109, “Accounting for Income Taxes.” Deferred income taxes reflect the net effect of (a) temporary difference between carrying amounts of assets and liabilities for financial purposes and the amounts used for income tax reporting purposes, and (b) net operating loss carry-forwards. No net provision for refundable Federal income tax has been made in the accompanying statement of loss because no recoverable taxes were paid previously. Similarly, no deferred tax asset attributable to the net operating loss carry-forward has been recognized, as it is not deemed likely to be realized.

## Use of Estimates

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date the financial statements and the reported amount of revenues and expenses during the reporting period. Actual results could differ from those estimates.

## Basic loss per share

Basic loss per share has been calculated based on the weighted average number of shares of common stock outstanding during the period.

## Recent accounting pronouncements

Sillenger does not expect the adoption of recently issued accounting pronouncements to have a significant impact on the Company’s results of operations, financial position or cash flow.

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**SILLENGER EXPLORATION CORP.**  
*(AN EXPLORATION STAGE COMPANY)*  
**NOTES TO THE FINANCIAL STATEMENTS**  
*May 31, 2008*

**NOTE 3 - GOING CONCERN**

Sillenger has recurring losses and has a deficit accumulated during the exploration stage of \$55,667 as of May 31, 2008. Sillenger's financial statements are prepared using the generally accepted accounting principles applicable to a going concern, which contemplates the realization of assets and liquidation of liabilities in the normal course of business. However, Sillenger has no current source of revenue. Without realization of additional capital, it would be unlikely for Sillenger to continue as a going concern. Sillenger's management plans on raising cash from public or private debt or equity financing, on an as needed basis and in the longer term, revenues from the acquisition, exploration and development of mineral interests, if found. Sillenger's ability to continue as a going concern is dependent on these additional cash financings, and, ultimately, upon achieving profitable operations through the development of mineral interests.

**NOTE 4 - INCOME TAXES**

For the period ended May 31, 2008, Sillenger has incurred net losses and, therefore, has no tax liability. The net deferred tax asset generated by the loss carry-forward has been fully reserved. The cumulative net operating loss carry-forward is approximately \$17,200 at May 31, 2008, and will begin to expire in the year 2027.

The cumulative tax effect at the expected rate of 34% of significant items comprising our net deferred tax amount is as follows:

	<b>2008</b>
Deferred tax asset attributable to:	
Net operating loss carryover	\$ 5,850
Valuation allowance	(5,850)
Net deferred tax asset	\$ -

**NOTE 5 - COMMON STOCK**

At inception, Sillenger issued 3,000,000 shares of stock to its founding shareholder for \$3,000 cash.

During the period ended February 29, 2008, Sillenger issued 2,823,600 shares of stock for \$48,150 cash.

**NOTE 6 - COMMITMENTS**

Sillenger neither owns nor leases any real or personal property, an officer has provided office services without charge. Such costs are immaterial to the financial statements and accordingly are not reflected herein. The officers and directors are involved in other business activities and most likely will become involved in other business activities in the future.

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**EXHIBITS**

The following Exhibits are filed as part of this Registration Statement, pursuant to Item 601 of Regulation S-K.

<b>Exhibit No.</b>	<b>Document Description</b>
3.1	Articles of Incorporation *
3.2	Bylaws. *
5.1	Opinion of Joseph I. Emas regarding the legality of the securities being registered.
10.1	Bulkey Declaration of Trust *
23.1	Consent of Independent Accountants

\* Incorporated by reference from filing of July 2, 2008.

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UNDERTAKINGS

The undersigned Registrant hereby undertakes to:

(1) File, during any period in which it offers or sells securities, a post-effective amendment to this registration statement to:

(i) Include any prospectus required by, Section 10(a)(3) of the Securities Act;

(ii) Reflect in the prospectus any facts or events which, individually or together, represent a fundamental change in the information in the registration statement. Notwithstanding the foregoing, any increase or decrease in volume of securities offered (if the total dollar value of securities offered would not exceed that which was registered) any deviation from the low or high end of the estimated maximum offering range may be reflected in the form of prospectus filed with the Commission pursuant to Rule 424(b) (§230.424(b) of this chapter) if, in the aggregate, the changes in volume and price represent no more than a 20% change in the maximum aggregate offering price set forth in the "Calculation of Registration Fee" table in the effective registration statement; and

(iii) Include any additional or changed material information on the plan of distribution.

(2) For determining liability under the Securities Act, treat each post-effective amendment as a new registration statement of the securities offered, and the offering of the securities at that time to be the initial bona fide offering.

(3) File a post-effective amendment to remove from registration any of the securities that remain unsold at the end of the offering.

(4) For determining liability of the undersigned small business issuer under the Securities Act to any purchaser in the initial distribution of the securities, the undersigned small business issuer undertakes that in a primary offering of securities of the undersigned small business issuer pursuant to this registration statement, regardless of the underwriting method used to sell the securities to the purchaser, if the securities are offered or sold to such purchaser by means of any of the following communications, the undersigned small business issuer will be a seller to the purchaser and will be considered to offer or sell such securities to such purchaser:

(i) Any preliminary prospectus or prospectus of the undersigned small business issuer relating to the offering required to be filed pursuant to Rule 424 (§230.424 of this chapter);

(ii) Any free writing prospectus relating to the offering prepared by or on behalf of the undersigned small business issuer or used or referred to by the undersigned small business issuer;

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(iii) The portion of any other free writing prospectus relating to the offering containing material information about the undersigned small business issuer or its securities provided by or on behalf of the undersigned small business issuer; and

(iv) Any other communication that is an offer in the offering made by the undersigned small business issuer to the purchaser.

Each prospectus filed pursuant to Rule 424(b)(§230.424(b) of this chapter) as part of a registration statement relating to an offering, other than registration statements relying on Rule 430B or other than prospectuses filed in reliance on Rule 430A (§230.430A of this chapter), shall be deemed to be part of and included in the registration statement as of the date it is first used after effectiveness. Provided, however, that no statement made in a registration statement or prospectus that is part of the registration statement or made in a document incorporated or deemed incorporated by reference into the registration statement or prospectus that is part of the registration statement will, as to a purchaser with a time of contract of sale prior to such first use, supersede or modify any statement that was made in the registration statement or prospectus that was part of the registration statement or made in any such document immediately prior to such date of first use.

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SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Burnaby, Province of British Columbia, on September 3, 2008.

Sillenger Exploration Corp

/s/Carolyn Sing

Carolyn Sing  
Director, President (Principal Executive Officer), Principal Financial Officer and Principal Accounting Officer

Pursuant to the requirements of the Securities Act of 1933, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

/s/Carolyn Sing

Carolyn Sing  
Director, President (Principal Executive Officer), Principal Financial Officer and Principal Accounting Officer