

Sillenger Exploration Corp.
(An Exploration Stage Company)

February 28, 2009

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Report of Independent Registered Public Accounting Firm

To the Board of Directors of
Sillenger Exploration Corp.
Vancouver, British Columbia, Canada

We have audited the accompanying balance sheets of Sillenger Exploration Corp. (the "Company") as of February 28, 2009 and February 28, 2008, and the related statements of operations, stockholders' equity, and cash flows for the periods then ended and for the period from February 14, 2007 (Date of Inception) through February 28, 2009. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audits included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Sillenger Exploration Corp. as of February 28, 2009 and February 28, 2008, and the results of its operations and its cash flows for the periods then ended and from February 14, 2007 (Date of Inception) through February 28, 2009 in conformity with accounting principles generally accepted in the United States of America.

As discussed in Note 2 to the financial statements, the Company's absence of significant revenues, recurring losses from operations, and its need for additional financing in order to fund its projected loss in 2009 raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

/s/ Maddox Ungar Silberstein, PLLC

Maddox Ungar Silberstein, PLLC
Bingham Farms, Michigan
April 22, 2009

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SILLENGER EXPLORATION CORP.
(AN EXPLORATION STAGE COMPANY)
BALANCE SHEETS
As of February 28, 2009 and February 29, 2008

	ASSETS	2009	2008
Current Assets			
Cash		\$ 15,699	\$ 44,589
Total assets		<u>\$ 15,699</u>	<u>\$ 44,589</u>
	LIABILITIES AND STOCKHOLDERS' EQUITY		

LIABILITIES		
Current Liabilities		
Accrued expenses	\$ 7,000	\$ 3,500
STOCKHOLDERS' EQUITY		
Common stock, \$.001 par value, 75,000,000 shares authorized, 5,823,000 shares issued and outstanding	5,823	5,823
Additional paid in capital	45,327	45,327
Deficit accumulated during the exploration stage	<u>(42,451)</u>	<u>(10,061)</u>
Total stockholders' equity	<u>8,699</u>	<u>41,089</u>
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	<u>\$ 15,699</u>	<u>\$ 44,589</u>

See accompanying notes to financial statements.

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SILLENGER EXPLORATION CORP.
(AN EXPLORATION STAGE COMPANY)
STATEMENTS OF OPERATIONS
For the years ended February 28, 2009 and February 29, 2008
For the period from February 14, 2007 (Date of Inception) through February 28, 2009

	Year ended February 28, 2009	Year ended February 29, 2008	Period from February 14, 2007 (Inception) to February 28, 2009
General and administrative expenses:			
Professional fees	\$ 23,449	\$ 8,664	\$ 32,113
Exploration costs	880	380	1,260
Other	<u>8,061</u>	<u>1,010</u>	<u>9,078</u>
Total general and administrative expenses	<u>32,390</u>	<u>10,054</u>	<u>42,451</u>
Net loss	<u>\$ (32,390)</u>	<u>\$ (10,054)</u>	<u>\$ (42,451)</u>
Net loss per share:			
Basic and diluted	<u>\$ (0.00)</u>	<u>\$ (0.00)</u>	
Weighted average shares outstanding:			
Basic and diluted	<u>5,823,000</u>	<u>5,823,000</u>	

See accompanying notes to financial statements.

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SILLENGER EXPLORATION CORP.
(AN EXPLORATION STAGE COMPANY)
STATEMENT OF STOCKHOLDERS' EQUITY
Period from February 14, 2007 (Date of Inception) through February 28, 2009

	Common stock		Additional paid-in capital	Deficit accumulated during the exploration stage	Total
	Shares	Amount			
Issuance of common stock for cash to founders	3,000,000	\$ 3,000	\$ -	\$ -	\$ 3,000
Net loss for the period	-	-	-	(7)	(7)
Balance February 28, 2007	3,000,000	3,000	-	(7)	2,993
Issuance of common stock for cash at \$.01 per share	2,325,000	2,325	20,925	-	23,250
Issuance of common stock for cash at \$.05 per share	498,000	498	24,402	-	24,900
Net loss for the period	-	-	-	(10,054)	(10,054)
Balance, February 29, 2008	5,823,000	5,823	45,327	(10,061)	41,089
Net loss for the period	-	-	-	(32,390)	(32,390)
Balance, February 28, 2009	<u>5,823,000</u>	<u>\$ 5,823</u>	<u>\$ 45,327</u>	<u>\$ (42,451)</u>	<u>\$ 8,699</u>

See accompanying notes to financial statements.

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SILLENGER EXPLORATION CORP.
(A EXPLORATION STAGE COMPANY)
STATEMENTS OF CASH FLOWS
For the years ended February 28, 2009 and February 29, 2008
For the period from February 14, 2007 (Date of Inception) through February 28, 2009

For the year ended For the year ended
February 28, 2009 February 29, 2008

	Period from February 14, 2007 (Inception) to February 28, 2009		
CASH FLOWS FROM OPERATING ACTIVITIES			
Net loss	\$ (32,390)	\$ (10,054)	\$ (42,451)
Change in non-cash working capital items			
Increase in accrued expenses	<u>3,500</u>	<u>3,500</u>	<u>7,000</u>
CASH FLOWS USED IN OPERATING ACTIVITIES			
	(28,890)	(6,554)	(35,451)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from sale of common stock	<u>-0-</u>	<u>48,150</u>	<u>51,150</u>
NET INCREASE (DECREASE) IN CASH			
	(28,890)	41,596	15,699
Cash, beginning of period	<u>44,589</u>	<u>2,993</u>	<u>-</u>
Cash, end of period	<u>\$ 15,699</u>	<u>\$ 44,589</u>	<u>\$ 15,699</u>
SUPPLEMENTAL CASH FLOW INFORMATION			
Interest paid	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>
Income taxes paid	<u>\$ -</u>	<u>\$ -</u>	<u>\$ -</u>

See accompanying notes to financial statements.

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**SILLENGER EXPLORATION CORP.
(AN EXPLORATION STAGE COMPANY)
NOTES TO THE FINANCIAL STATEMENTS
February 28, 2009**

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Nature of Business

Sillenger Exploration Corp. ("Sillenger" or the "Company") was incorporated in Nevada on February 14, 2007. Sillenger is an exploration stage company and has not yet realized any revenues from its planned operations. Sillenger is currently in the process of acquiring certain mining claims.

Use of Estimates

The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities at the date of the balance sheet. Actual results could differ from those estimates.

Basic Loss Per Share

Basic loss per share has been calculated based on the weighted average number of shares of common stock outstanding during the period.

Mineral Properties

Cost of license acquisition, exploration, carrying and retaining unproven mineral lease properties are expensed as incurred. Costs of acquisition are capitalized subject to impairment testing, in accordance with SFAS 144, "Accounting for the Impairment or Disposal of Long-Lived Assets", when facts and circumstances indicate impairment may exist.

Comprehensive Income

The Company has adopted SFAS 130 "Reporting Comprehensive Income", which establishes standards for reporting and display of comprehensive income, its components and accumulated balances. When applicable, the Company would disclose this information on its Statement of Stockholders' Equity. Comprehensive income comprises equity except those resulting from investments by owners and distributions to owners. The Company has not had any significant transactions that are required to be reported in other comprehensive income.

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**SILLENGER EXPLORATION CORP.
(AN EXPLORATION STAGE COMPANY)
NOTES TO THE FINANCIAL STATEMENTS
February 28, 2009**

NOTE 1 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES (continued)

Income Tax

Sillenger follows SFAS 109, "Accounting for Income Taxes." Deferred income taxes reflect the net effect of (a) temporary difference between carrying amounts of assets and liabilities for financial purposes and the amounts used for income tax reporting purposes, and (b) net operating loss carryforwards. No net provision for refundable Federal income tax has been made in the accompanying statement of loss because no recoverable taxes were paid previously. Similarly, no deferred tax asset attributable to the net operating loss carryforward has been recognized, as it is not deemed likely to be realized.

Cash and Cash Equivalents

The Company considers all highly liquid investments with the original maturities of three months or less to be cash equivalents

Recent Accounting Pronouncements

Sillenger does not expect the adoption of recently issued accounting pronouncements to have a significant impact on the Company's results of operations, financial position or cash flow.

NOTE 2 - GOING CONCERN

Sillenger has recurring losses and has a deficit accumulated during the exploration stage of \$38,951 as of February 28, 2009. Sillenger's financial statements are prepared using the generally accepted accounting principles applicable to a going concern, which contemplates the realization of assets and liquidation of liabilities in the normal course of business. However, Sillenger has no current source of revenue. Without realization of additional capital, it would be unlikely for Sillenger to continue as a going concern. Sillenger's management plans on raising cash from public or private debt or equity financing, on an as needed basis and in the longer term, revenues from the acquisition, exploration and development of mineral interests, if found. Sillenger's ability to continue as a going concern is dependent on these additional cash financings, and, ultimately, upon achieving profitable operations through the development of mineral interests.

NOTE 3 - MINERAL PROPERTY RIGHTS

During the period ended February 28, 2008, the Company acquired a 100% interest in three mining claims in the Bulkley mining district of British Columbia, Canada for cash consideration of \$379. The property is being held in trust for the Company by a third party.

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SILLENGER EXPLORATION CORP.
(AN EXPLORATION STAGE COMPANY)
NOTES TO THE FINANCIAL STATEMENTS
February 28, 2009

NOTE 4 – INCOME TAXES

The provision for Federal income tax consists of the following:

	February 28, 2009
Refundable Federal income tax attributable to:	
Current Operations	\$ 11,013
Less: valuation allowance	<u>(11,013)</u>
Net provision for Federal income taxes	<u>\$ -</u>

The cumulative tax effect at the expected rate of 34% of significant items comprising our net deferred tax amount is as follows:

	February 28, 2009
Deferred tax asset attributable to:	
Net operating loss carryover	\$ 14,433
Less: valuation allowance	<u>(14,433)</u>
Net deferred tax asset	<u>\$ -</u>

At February 28, 2009, Sillenger had an unused net operating loss carryover approximating \$42,450 that is available to offset future taxable income; it expires beginning in 2027.

NOTE 5 – COMMON STOCK

At inception, Sillenger issued 3,000,000 shares of stock to its founding shareholder for \$3,000 cash.

During the period ended February 29, 2008, Sillenger issued 2,823,600 shares of stock for \$48,150 cash.

NOTE 6 – COMMITMENTS

Sillenger neither owns nor leases any real or personal property, an officer has provided office services without charge. Such costs are immaterial to the financial statements and accordingly are not reflected herein. The officers and directors are involved in other business activities and most likely will become involved in other business activities in the future.

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Item 9. Changes In and Disagreements with Accountants on Accounting and Financial Disclosure

Sillenger has not changed accountants since its formation and there are no disagreements with the findings of said accountants.

Item 9A. Controls and Procedures (a) Evaluation of Disclosure Controls and Procedures

Based on the management's evaluation, our President and Chief Financial Officer have concluded that as of November 30, 2008, the Company's disclosure controls and procedures (as defined in Rules 13a-15(e) and 15d-15(e) under the Securities Exchange of 1934 (the "Exchange Act") are effective to provide reasonable assurance that the information required to be disclosed in this annual report on Form 10-K is recorded, processed, summarized and reported within the time period specified in Securities and Exchange Commission rules and forms and that such information is accumulated and communicated to the Company's management, including the Chief Executive Officer and Chief Financial Officer, as appropriate, to allow for timely decisions regarding required disclosure.

(b) Internal control over financial reporting

Management's Annual Report on Internal Control Over Financial Reporting

Management is responsible for establishing and maintaining adequate internal control over financial reporting as defined in Rules 13a-15(f) and 15d-15(f) under the Exchange Act. Our internal control over financial reporting is intended to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with U.S. GAAP. Our internal control over financial reporting should include those policies and procedures that:

- pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of our assets;
- provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with applicable GAAP, and that receipts and expenditures are being made only in accordance with authorizations of management and the Board of Directors; and
- provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use or disposition of our assets that could have a material effect on the financial statements.

Under the supervision and with the participation of our management we have evaluated the effectiveness of our internal control over financial reporting and preparation of our yearend financial statements as of February 28, 2009 and believe they are effective. Based upon her evaluation of our controls our President, Chief Executive Officer and Chief Financial Officer has concluded that, there were no significant changes in our internal control over financial reporting or in other factors during our last fiscal year that have materially affected, or are reasonably likely to materially affect, our internal control over financial reporting.

Attestation report of the registered public accounting firm

This annual report does not include an attestation report of the company's registered public accounting firm regarding internal control over financial reporting. Management's report was not subject to attestation by the Company's registered public accounting firm pursuant to temporary rules of the Securities and Exchange Commission that permit the company to provide only management's report in this annual report.

Changes in internal control over financial reporting

There were no changes in our internal controls over financial reporting that occurred during the last quarter covered by this report that have materially affected, or are reasonably likely to materially affect our internal controls.

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Changes in Internal Controls

Based on the evaluation as of February 28, 2009, our President, Chief Executive Officer and Chief Financial Officer has concluded that there were no significant changes in our internal controls over financial reporting or in any other areas that could significantly affect our internal controls subsequent to the date of his most recent evaluation, including corrective actions with regard to significant deficiencies and material weaknesses.

Item 9A(T) – Controls And Procedures

See Item 9A – Controls and Procedures above.

Item 9B. Other Information Share Dividend Issued

We declared a six share for every one share issued and outstanding stock dividend in March 2009. The record date for this stock dividend was March 25, 2009 and the pay date was March 27, 2009. As a result of the issuance of this stock dividend our issued and outstanding share capital increased from 5,853,000 shares to 40,971,000 shares of common stock.

We do not plan to declare any further dividends in the foreseeable future.

PART III

Item 10. Directors and Executive Officers, Promoters and Corporate Governance

Identification of Directors and Executive Officers

The following table sets forth the names, positions and ages of our executive officer and directors.

<u>Name</u>	<u>Age</u>	<u>Position</u>	<u>Since</u>
Carolyn Sing	77	President, CEO, CFO, Treasurer, Principal Accounting Officer, Secretary and Director	February 14, 2007

Ms. Sing has held the above offices/positions since inception and is expected to hold said offices/positions until the next meeting of stockholders.

Background of Officers and Directors

Ms. Sing has acted as our sole Director and Officer since our inception on February 14, 2007. During the past five years, Ms. Sing has been a businesswoman in Vancouver, Canada, a private investor in residential and commercial real estate, blue chip equities, and fixed income instruments. In addition, she has freelanced as a tutor in high school mathematics and sciences, and served as a research assistant in various biological control projects at UBC and Agriculture Canada.

Given that Ms. Sing has no previous experience in mineral exploration or operating a mining company, she intends to perform her job for us by engaging consultants who have experience in the areas where she is lacking. Ms. Sing shall work to familiarize herself with our business by attending technical courses in Economic Geology at BCIT as well as various mineral exploration conferences in the summer and autumn of 2008.

Ms. Carolyn Sing has acted as our President, chief executive officer, principal accounting officer and as a director since our incorporation on February 14, 2007.

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Term of Office

Our director has been appointed to hold office until the next annual general meeting of our shareholders or until removed from office in accordance with our bylaws. Our officers are appointed by our board of directors and hold office until removed by the board.

Conflicts of Interest

We do not have any procedures in place to address conflicts of interest that may arise in our directors between our business and their other business activities.

We do not expect any conflict of interest between our President and Sillenger.

Significant Employees

Sillenger has no employees who are not executive officers, but who are expected to make a significant contribution to our business.

Involvement in Certain Legal Proceedings

During the past five years, none of our directors or officers have been:

- a general partner or executive officer of any business against which any bankruptcy petition was filed, either at the time of the bankruptcy or two years prior to that time;

- convicted in a criminal proceeding or named subject to a pending criminal proceeding (excluding traffic violations and other minor offenses);
- subject to any order, judgment or decree, not subsequently reversed, suspended or vacated, of any court of competent jurisdiction, permanently or temporarily enjoining, barring, suspending or otherwise limiting his involvement in any type of business, securities or banking activities; or
- found by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission or the Commodity Futures Trading Commission to have violated a federal or state securities or commodities law, and the judgment has not been reversed, suspended or vacated.

Family Relationships

Not Applicable. We currently have only one director and officer, Ms. Carolyne Sing.

Audit Committee Financial Expert

Sillenger does not have a standing Audit Committee. The functions of the Audit Committee are currently assumed by our Board of Directors. Additionally, Sillenger does not have a member on its board of directors that has been designated as an audit committee "financial expert." Sillenger does not believe that the addition of such an expert would add anything meaningful to Sillenger at this time. It is also unlikely Sillenger would be able to attract an independent financial expert to serve on its Board of Directors at this stage of its development. In order to entice such a director to join its Board of Directors Sillenger would probably need to acquire directors' errors and omission liability insurance and provide some form of meaningful compensation to such a director; two things Sillenger is unable to afford at this time.

Compliance with Section 16(a) of the Securities Exchange Act of 1934

Under the securities laws of the United States, our directors, executive officers (and certain other officers) and any persons holding more than 10% of our outstanding voting securities are required to report their ownership in our securities and any changes in that ownership to the SEC. Based solely upon reliance on the verbal and written representations of our director and officer, we believe we are in compliance with Section 16(a) of the *Securities Exchange Act of 1934*. Under this section Ms. Carolyne Sing is now required to file a Form 3 initial report with the Securities and Exchange Commission and file a Form 4 on any subsequent changes. Ms. Sing has not bought or sold any securities since February 14, 2007 when we issued 3,000,000 shares of our common stock to Ms. Carolyne Sing, for an aggregate purchase price of \$3,000.00.

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Code of Ethics

Sillenger has not adopted a Code of Ethics at this time and the Board of Directors of Sillenger is reviewing the necessity of adopting such a document at this time by Sillenger given the composition of its Board of Directors and Officer and its scale of its operations at this time.

Item 11. Executive Compensation

Summary Compensation of Executive Officers

The following table contains information concerning the compensation paid during our fiscal years ended February 28, 2009 to the persons who served as our Chief Executive Officers, and each of the two other most highly compensated executive officers during our 2009 fiscal year (collectively, the "Named Executive Officers").

SUMMARY COMPENSATION TABLE									
Name and Principal Position	Year	Salary (\$)	Bonus (\$)	Stock Awards (\$)	Option Awards (\$)	Non-Equity Incentive Plan Compensation (\$)	Nonqualified Deferred Compensation (\$)	All Other Compensation (\$)	Total (\$)
Carolyne Sing President CEO, Treasurer, Secretary, Acting CFO and Director ⁽¹⁾	2009	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
	2008	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

Notes:

(1) Ms. Sing was appointed President, CEO, Treasurer, Secretary and a Director of the Company on February 14, 2007, the date of our formation.

Compensation of Directors

Sillenger's sole officer and director has not received any compensation for her services rendered to Sillenger since inception. Carolyn Sing has agreed to act without compensation until authorized by the Board of Directors. Further, Carolyne Sing is not accruing any compensation pursuant to any agreement with Sillenger.

Employment Contracts and Termination of Employment or Change of Control

We have no plans or arrangements in respect of remuneration received or that may be received by our executive officers to compensate such officers in the event of termination of employment (as a result of resignation or retirement).

No retirement, pension, profit sharing, stock option or insurance programs or other similar programs have been adopted by Sillenger for the benefit of its employees.

Equity Compensation Plan

Sillenger does not have an equity compensation plan and does not plan to implement such a plan.

Item 12. Security Ownership of Certain Beneficial Owners and Management and Related Stockholder Matters

Principal Stockholders

The following table sets forth certain information as of May 25, 2009, regarding the beneficial ownership of Sillenger's Common Stock by (i) each stockholder known by Sillenger to be the beneficial owner of more than 5% of Sillenger's Common Stock, (ii) by each Director and executive officer of Sillenger and (iii) by all executive officer and Directors of Sillenger as a group. Each of the persons named in the table has sole voting and investment power with respect to Common Stock beneficially owned.

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Name and Address of Beneficial Owner	Amount and Nature of Beneficial Ownership ⁽¹⁾	Percent of Class ⁽³⁾
Carolyne Sing, B.Sc President, Chief Executive Officer and Director 7839 -17 th Avenue Burnaby, BC V3N 1M1	21,000,000 ⁽²⁾ (Restricted securities as defined in the <i>Securities Act of 1933</i>)	51.25%
All officers and directors as a group (1 person).	21,000,000 ⁽²⁾ (Restricted securities as defined in the <i>Securities Act of 1933</i>)	51.25%

- (1) Unless otherwise indicated, the named party is believed to have sole investment and voting control of the shares set forth in the above table.
- (2) Sillenger declared a six share for every one share issued and outstanding stock dividend in March 2009. The record date for this stock dividend was March 25, 2009 and the pay date was March 27, 2009. As a result of the issuance of this stock dividend our issued and outstanding share capital increased from 5,853,000 shares to 40,971,000 shares of common stock.
- (3) The percent of class is based on 40,971,000 shares of common stock issued and outstanding as of May 25, 2009.

There are currently no options, warrants, rights or other securities conversion privileges granted to our officer, director or beneficial owner.

Equity Compensation Plan

We did not have an equity compensation plan in place during the fiscal year ended February 28, 2009.

Changes in Control

There are no present arrangements or pledges of Sillenger's securities which may result in a change in control of Sillenger.

Item 13. Certain Relationships and Related Transactions, and Director Independence

Certain Relationships and Related Transactions

On February 14, 2007 our sole Director and Officer, Carolyne Sing acquired 3,000,000 shares of our common stock at a price of \$0.001 for proceeds of \$3,000.

In return for Ms. Sing holding the Bulkley mineral claims in trust for us, we have agreed to make payments on behalf of Ms. Sing holding to keep the claim in good standing with the Province of British Columbia. We anticipate the amount of the payments to be made on behalf of Ms. Sing to be CDN \$2,200 annually.

Ms. Sing donates services and rent to us that are recognized on our financial statements.

Except as noted above, none of the following parties has, since our inception on February 14, 2007, had any material interest, direct or indirect, in any transaction with us or in any presently proposed transaction that has or will materially affect us:

- Any of our directors or officers;
- Any person proposed as a nominee for election as a director;
- Any person who beneficially owns, directly or indirectly, shares carrying more than 10% of the voting rights attached to our outstanding shares of common stock;
- Any of our promoters;
- Any relative or spouse of any of the foregoing persons who has the same house as such person.

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The promoter of our company is Carolyne Sing. Except for the transactions with Ms. Sing noted above, there is nothing of value to be received by each promoter, either directly or indirectly, from us. Additionally, except for the transactions noted above, there have been no assets acquired or are any assets to be acquired from each promoter, either directly or indirectly, from us.

Director Independence

We currently do not have any independent directors, as the term "independent" is defined by the rules of the Nasdaq Stock Market (Note: Our shares of common stock are not listed on NASDAQ or any other national securities exchange and this reference is used for definition purposes only). We currently only have one director on our Board of Directors.

Item 14. Principal Accountant Fees and Services

Fees and Services

We were formed February 14, 2007. Maddox Ungar Silberstein, PLLC, audited our financial statements for the fiscal years ended February 28, 2009 and February 29, 2008. The following is an aggregate of fees billed for each of the last year for professional services rendered by our principal accountants:

	<u>2009</u>	<u>2008</u>
Audit fees - auditing of our annual financial statements and preparation of auditors' report.	\$ 4,500	\$ 4,300
Audit-related fees - review of each of the quarterly financial statements.	2,900	-
Tax fees - preparation and filing of three major tax-related forms and tax planning.	-	-
All other fees – other services provided by our principal accountants.	<u>1,400</u>	<u>-</u>
Total fees paid or accrued to our principal accountants	\$ 8,800	\$ 4,300

Notes: (1) This number is an estimate only.

Pre-Approval Policies and Procedures

We understand the need for our principal accountants to maintain objectivity and independence in their audit of our financial statements. To minimize relationships that could appear to impair the objectivity of our principal accountants, our audit committee has restricted the non-audit services that our principal accountants may provide to us primarily to tax services and review assurance services.

We are only to obtain non-audit services from our principal accountants when the services offered by our principal accountants are more effective or economical than services available from other service providers, and, to the extent possible, only after competitive bidding. These determinations are among the key practices adopted by the audit committee effective during fiscal 2009. The board has adopted policies and procedures for pre-approving work performed by our principal accountants.

After careful consideration, the audit committee of the board of directors has determined that payment of the above audit fees is in conformance with the independent status of our company's principal independent accountants. Before engaging the auditors in additional services, the audit committee considers how these services will impact the entire engagement and independence factors.

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PART IV

Item 15. Exhibits, Financial Statement Schedules, and Reports on Form 8-K

<u>Exhibit Number</u>	<u>Exhibit Title</u>
3.1	Articles of Incorporation (incorporated by reference from our Form SB-1 Registration Statement, filed July 2, 2008).
3.3	Bylaws (incorporated by reference from our Form SB-1 Registration Statement, filed July 2, 2008).
	Bulkley Declaration of Trust concerning our mineral claims (incorporated by reference from our Form S-1 Registration Statement, filed June 2, 2008).
10.1	
31.a	Section 906 Certificate of CEO
31.b	Section 906 Certificate of CFO
32.a	Section 302 Certificate of CEO & CFO

The Board of Directors has pre-approved specifically identified non-audit related services, including tax compliance, review of tax returns, documentation of processes and controls as submitted to the Board of Directors from time to time.

SIGNATURES

In accordance with Section 13 or 15(d) of the Exchange Act, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SILLENGER EXPLORATION CORP.

/s/ Carolyne Sing

By: Carolyne Sing, President, CEO, Secretary, Treasurer, CFO,
Principal Accounting Officer and sole Director
Date: May 28, 2009

In accordance with the Exchange Act, this report has been signed below by the following persons on behalf of the registrant and in the capacities indicated, on May 28, 2009.

SILLENGER EXPLORATION CORP.

/s/ Carolyne Sing

By: Carolyne Sing, President, CEO, Secretary, Treasurer, CFO,
Principal Accounting Officer and sole Director
Date: May 28, 2009